

FSC GCC Fixed Income Report

18/12/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	01/08/2019	01/02/2025	0.12	4.875	99.65	100.13	3.63	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2027	2.22	5.375	99.59	100.10	5.32	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	22.22	6.500	101.30	102.08	6.32	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	1.49	4.750	99.03	99.48	5.12	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	3.08	5.625	100.30	100.91	5.30	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	23.08	6.750	103.93	104.83	6.35	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	6.10	6.250	103.73	104.38	5.40	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	26.10	7.000	107.32	108.15	6.36	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	2.86	6.750	103.39	103.93	5.25	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	7.86	7.375	111.74	112.41	5.41	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	5.49	4.875	100.01	100.74	4.72	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	0.87	5.932	100.55	101.06	4.65	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	1.24	4.750	98.88	99.00	5.59	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	0.38	3.958	99.23	99.29	5.84	BB+	AT MATURITY	USD		
Mazon Assets Co SAOC	08/11/2017	08/11/2027	2.89	5.200	99.16	99.36	5.44	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	2.41	5.196	98.83	99.05	5.63	BB+	AT MATURITY	USD		
QO SAOC	06/05/2021	06/05/2028	3.38	5.125	98.85	99.17	5.40	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	6.13	5.800	100.18	100.52	5.70	BB+	AT MATURITY	USD		
Dzotel Holdings SPC Ltd	24/04/2018	24/04/2028	3.35	6.625	103.37	103.69	5.40	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.43	101.34	10.45	04/06/2026	6.64	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.33	3.125	92.31	92.80	4.67	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.37	3.125	97.86	98.24	4.46	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	3.46	1.625	90.15	90.59	4.61	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	26.74	3.000	66.46	67.19	5.31	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.74	1.875	83.06	83.51	4.77	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	22.81	4.125	82.45	83.17	5.42	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	2.81	3.125	95.94	96.39	4.51	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	24.78	3.125	68.28	69.00	5.41	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.33	3.875	78.17	78.93	5.41	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.20	1.700	83.47	83.96	4.71	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	25.61	4.000	65.99	67.03	6.71	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.22	3.625	84.80	85.58	5.86	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	6.78	5.625	94.75	95.51	6.45	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.10	6.250	85.03	85.86	7.49	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.11	7.000	100.79	101.42	5.64	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.10	5.250	90.74	91.57	6.61	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.10	4.250	94.44	95.13	6.00	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	7.75	5.450	92.80	93.57	6.52	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.41	5.625	92.06	92.83	6.66	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	5.49	9.750	124.51	125.39	4.48	AA	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2040	15.09	6.400	112.56	113.64	5.09	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	4.76	6.750	102.07	102.83	6.05	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	19.75	6.000	84.85	85.73	7.38	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.08	5.250	92.04	92.51	5.82	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.33	4.000	99.51	99.84	4.47	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.33	4.500	97.54	98.02	4.93	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.33	4.375	97.85	98.35	4.80	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	0.84	3.250	90.49	91.04	5.04	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	0.84	2.900	98.26	98.65	4.55	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.20	0.625	88.84	89.76	2.77	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.21	3.625	96.08	96.61	4.78	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.30	6.749	102.80	103.52	5.50	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	0.56	6.637	100.37	100.64	5.40	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	2.91	6.106	101.13	101.85	5.42	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	0.49	7.226	100.83	101.07	5.01	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.17	6.667	100.95	101.50	5.35	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	0.69	6.624	100.52	100.95	5.23	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	16.87	6.875	116.18	116.99	5.33	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.86	6.500	111.10	111.81	5.15	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.86	6.500	111.13	111.86	5.15	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	7.93	6.500	104.20	104.97	5.71	BBB	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	12.54	6.850	109.84	110.71	5.65	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	0.80	6.875	100.78	101.33	5.12	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	3.89	8.375	107.27	107.86	6.07	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.32	6.500	100.48	101.61	5.95	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	5.83	6.250	102.48	103.08	5.62	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	2.85	7.500	103.43	103.63	6.09	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.11	7.500	99.58	99.79	9.28	B-	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.20	6.152	100.81	101.36	5.68	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	2.62	6.190	100.62	101.26	5.65	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.21	5.978	99.78	100.44	3.79	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	3.72	6.192	101.00	101.56	5.71	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.14	6.134	100.28	100.68	1.16	NR	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.24	6.024	100.43	100.97	5.68	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	3.09	6.177	100.51	101.19	5.70	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	1.10	5.774	99.91	100.46	5.34	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	1.61	5.642	99.56	100.14	5.51	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.28	6.203	100.28	100.83	5.43	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	1.14	7.750	101.70	101.93	5.95	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	2.19	6.875	100.92	101.14	6.30	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	0.16	6.750	99.78	99.94	7.01	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	25/07/2023	25/02/2029	4.19	8.000	103.54	103.78	6.94	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	8.15	6.460	101.10	101.89	6.16	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	3.10	6.147	100.50	101.11	5.71	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	2.93	6.158	100.78	101.27	5.68	-	AT MATURITY	USD
SNB Funding Ltd	14/02/2023	14/02/2030	5.16	6.157	100.15	100.89	5.95	-	AT MATURITY	USD
SNB Funding Ltd	01/03/2023	01/03/2033	8.20	6.115	102.16	102.62	5.70	-	AT MATURITY	AUD
SNB Funding Ltd	07/09/2022	07/09/2027	2.72	5.870	100.07	100.43	5.68	-	AT MATURITY	USD

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